



4029 Ridge Top Rd  
Fairfax, VA. 22030

Wealth Management \* Insurance \* Tax Preparation

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## **Auto Insurance Policy**

Below is a list of reference items that you should bring to our appointment.

- Current Insurance policy information (at least 6 months of coverage)
- Vehicle Identification Number (VIN)
- Driver's license number for each driver
- Name, birth date, social security # and driver's license number for all household residents
- Proof of homeownership (if applicable) (home policy, tax assessment, mortgage coupon)
- Student grade report
- Loan or Lease information